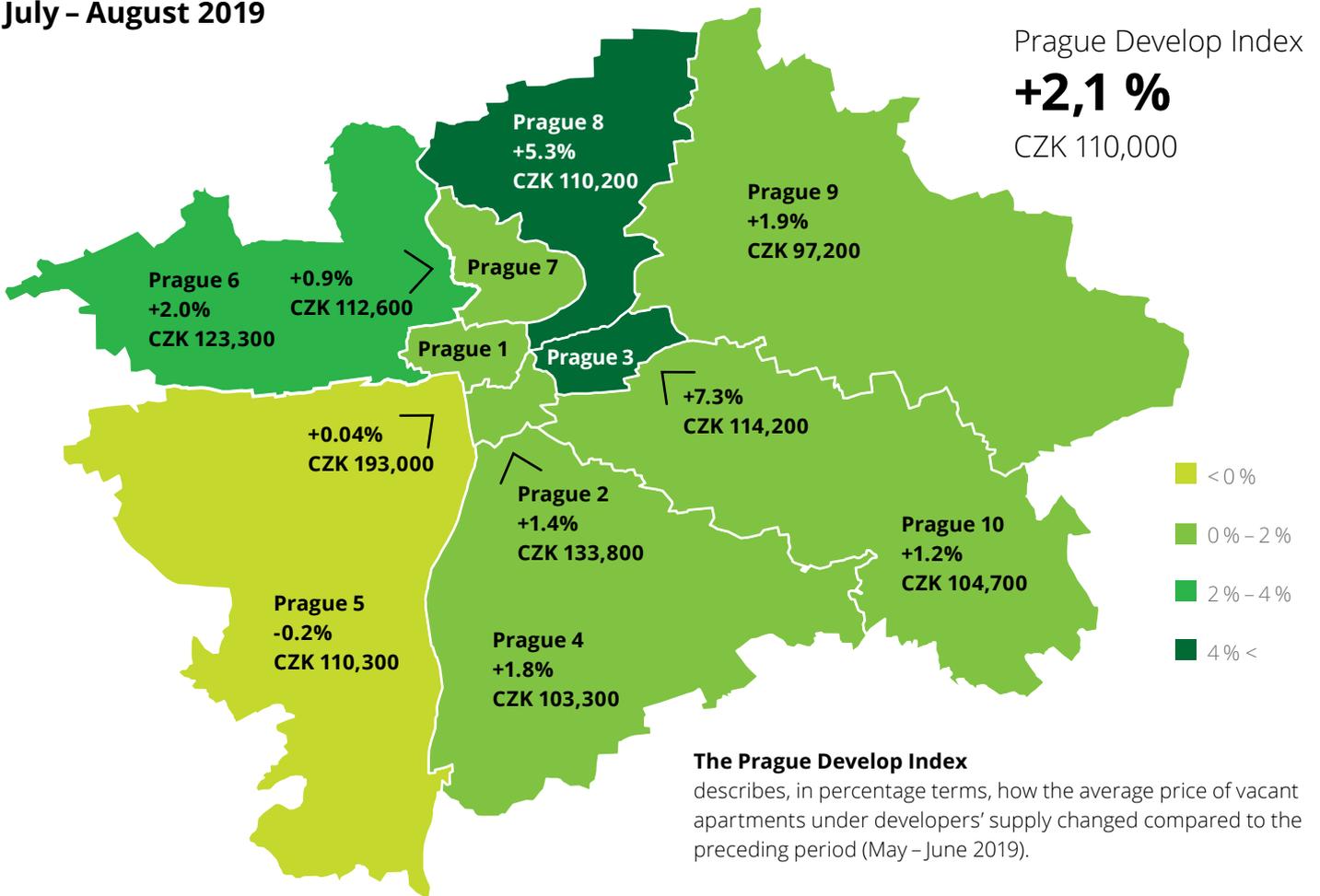


## Deloitte Develop Index

### Offer prices of new apartments in Prague

July - August 2019



#### The Prague Develop Index

describes, in percentage terms, how the average price of vacant apartments under developers' supply changed compared to the preceding period (May - June 2019).

The price in CZK represents the average proposed price per square metre of a new Prague apartment under developers' supply in the monitored period.

#### Development of the average proposed price of vacant apartments in Prague



— Proposed price of vacant units

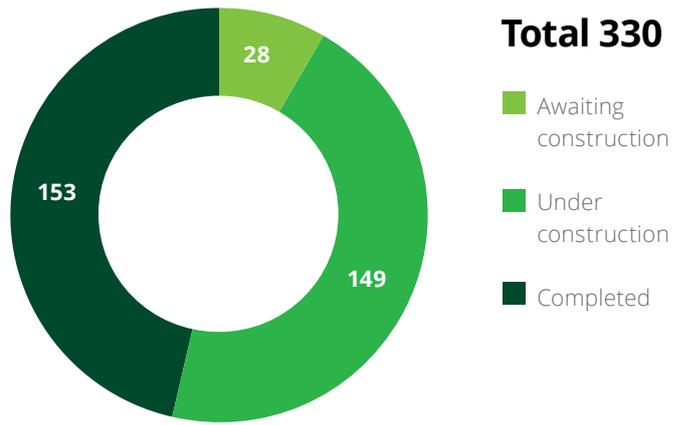
— Average proposed price of vacant units on the market for the entire 2014 = 100 %

All prices are stated including VAT.

**Supply structure by availability at the end of the period:**

	Number of apartments	Sum of proposed prices (CZK million)
1+	1,391	5,611
2+	1,977	11,335
3+	1,403	12,196
4+	557	6,640
5+	102	2,161
6+	11	307
<b>Total</b>	<b>5,441</b>	<b>38,251</b>

**Status of projects in supply at the end of the period:**



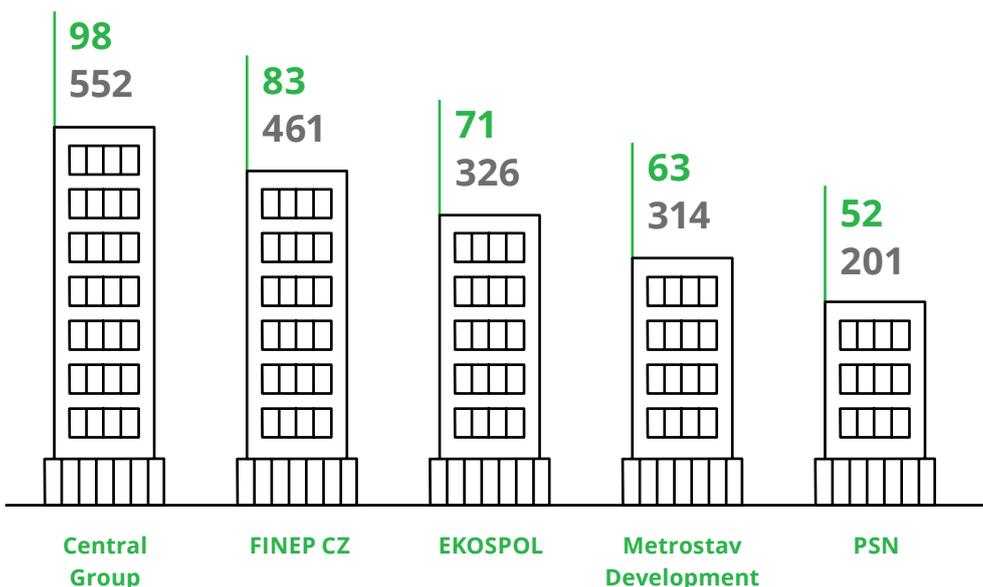
**Structure of apartments on offer in Prague per type of project**



**New development projects put on the market during the period:**



**Top 5 developers according to units disposals from the price lists\* during the period and the sum of offer prices (CZK million):**



\* Units indicated in the price lists of individual projects as "sold".

All prices are stated including VAT.