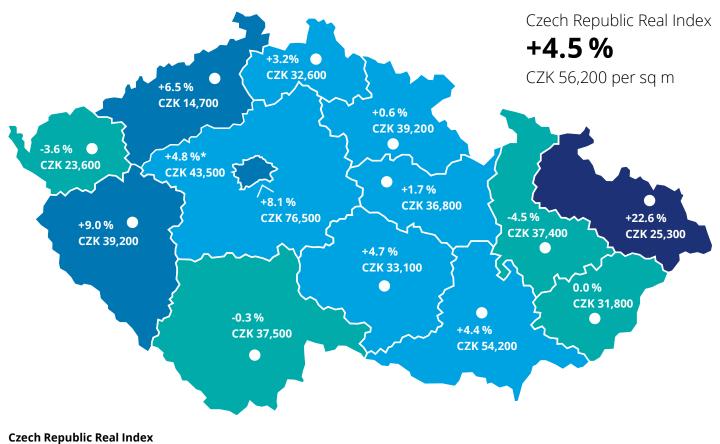
Deloitte

Deloitte Real Index Q1 2018

Actual prices of apartments sold in the CR



represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q4 2017).

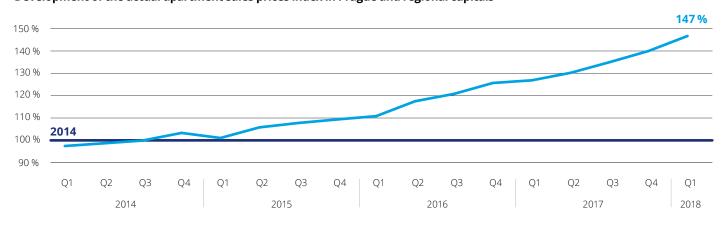
Price per sq m in the reviewed quarter for the sales completed in the regionals capitals. The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



5 % - 10 % 10 % <

Development of the actual apartment sales prices index in Prague and regional capitals



Realised sales price

 Average realised sales price for the whole of 2014 = 100 % All the prices include VAT.

Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2018 per segment in Prague and regional capitals



Development projects

CZK 68,200 per sq m (first sales 67,952 per sq m re-sales 50,765 per sq m)

CZK 13.4 billion 2,602 sales (of which 2,001 first sales)



Brick houses CZK 54,700 per sq m CZK 5.3 billion

1,551 sales

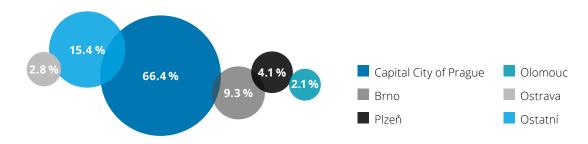


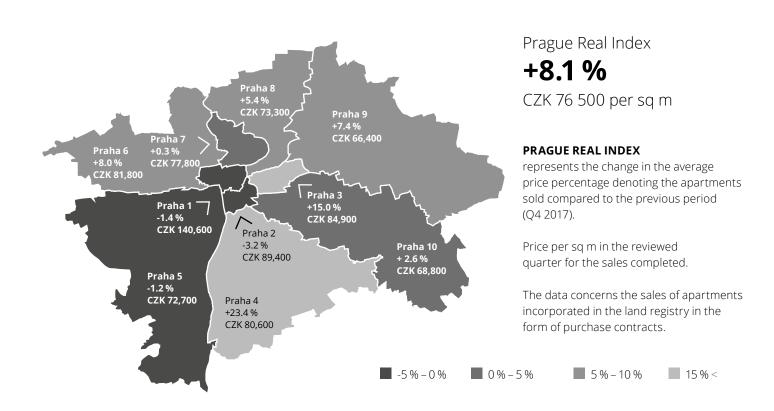
Prefab. apartment **buildings**

CZK 42,800 per sq m

CZK 5.2 billion 2,178 sales

Structure of the apartment sales volume in Q1 2018





Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2018 per segment in Prague



Development projects CZK 83,100 per sq m (first sales 83,500 per sq m re-sales 81,700 per sq m)

CZK 10.0 billion 1,484 sales (of which 1,151 first sales)



Brick houses CZK 78,300 per sq m CZK 3.3 billion

675 sales



Prefab. apartment **buildings** CZK 61,100 per sq m

CZK 2.6 billion 756 sales