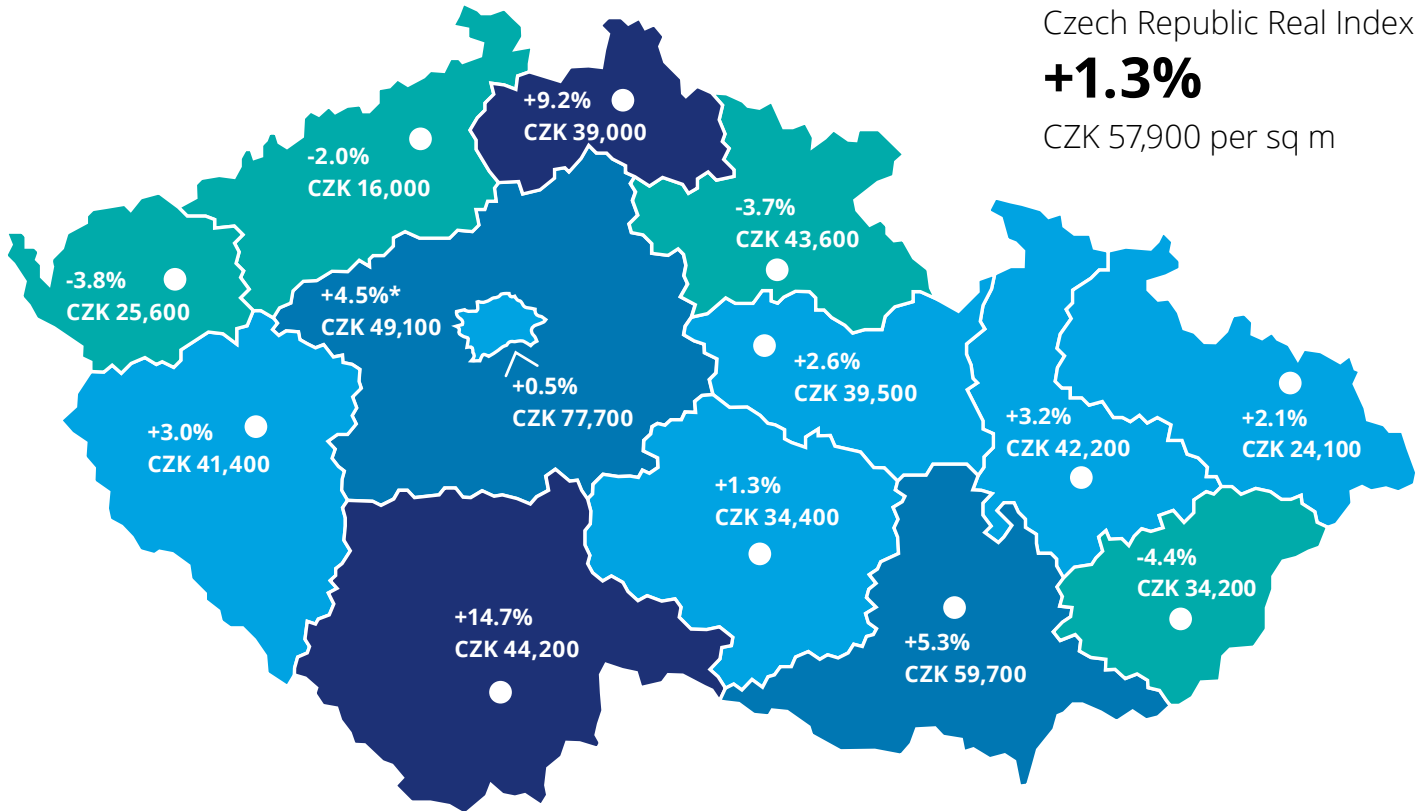


Deloitte Real Index Q1 2019

Actual prices of apartments sold in the CR



Czech Republic Real Index
+1.3%
 CZK 57,900 per sq m

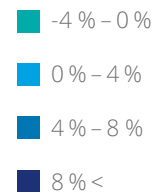
Czech Republic Real Index

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q4 2018).

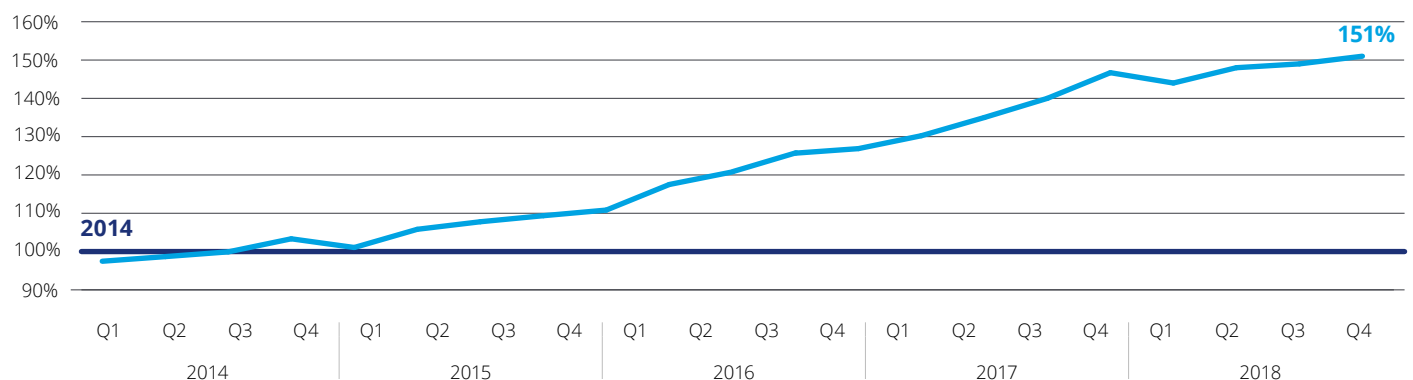
Price per sq m in the reviewed quarter for the sales completed in the regionals capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



Development of the actual apartment sales prices index in Prague and regional capitals



— Realised sales price
 — Average realised sales price for the whole of 2014 = 100%
 All the prices include VAT.



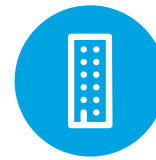
Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2019 per segment in Prague and regional capitals



Development projects
CZK 66,800 per sq m
 CZK 10.9 billion
 2,628 sales (of which
 1,949 first sales)



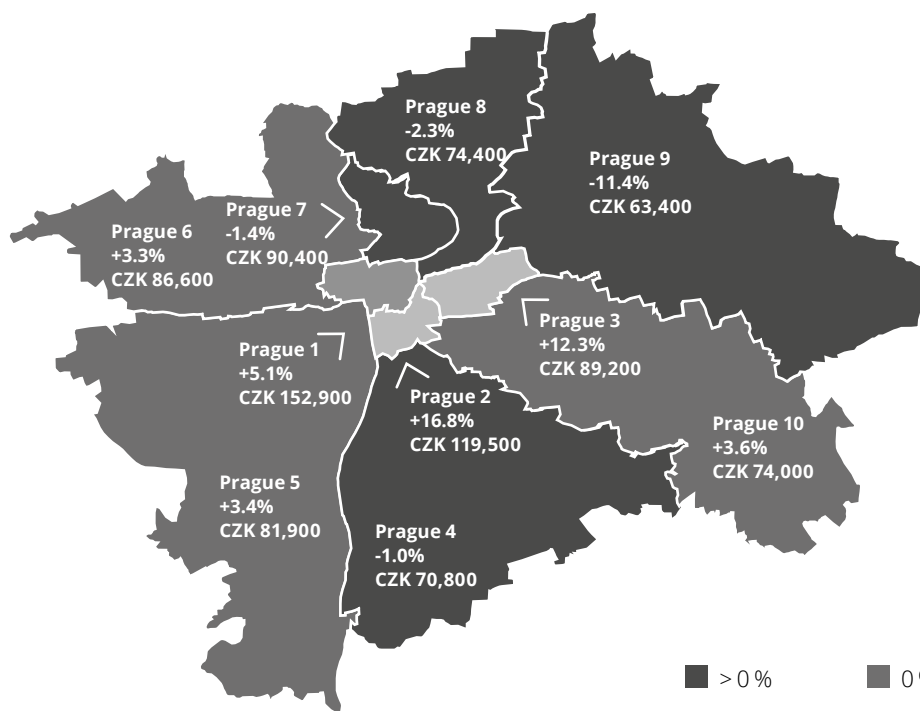
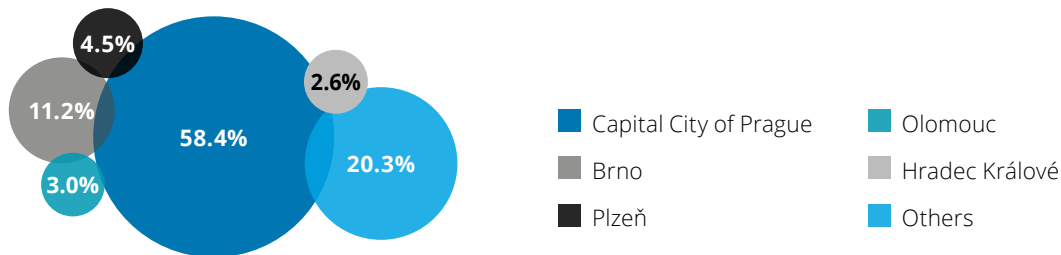
Brick houses
CZK 60,000 per sq m
 CZK 5.3 billion
 1,440 sales



Prefab. apartment buildings
CZK 45,000 per sq m
 CZK 5.0 billion
 2,025 sales

first sales CZK 64,500 per sq m
 re-sales CZK 73,600 per sq m
 apartments marked as sold by developers CZK 82,600 per sq m

Structure of the apartment sales volume in Q1 2019



Prague Real Index
+0.4%
 CZK 77,700 per sq m

PRAGUE REAL INDEX
 represents the change in the average price percentage denoting the apartments sold compared to the previous period (Q4 2018).

Price per sq m in the reviewed quarter for the sales completed.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.



Average price, aggregate transaction volume and the number of sales in the reviewed period Q1 2019 per segment in Prague



Development projects
CZK 78,600 per sq m
 CZK 6.7 billion
 1,377 sales
 (of which 971 first sales)



Brick houses
CZK 85,800 per sq m
 CZK 3.4 billion
 643 sales



Prefab. apartment buildings
CZK 66,600 per sq m
 CZK 2.3 billion
 632 sales

first sales CZK 76,000 per sq m
 re-sales CZK 85,000 per sq m
 apartments marked as sold by developers CZK 100,100 per sq m