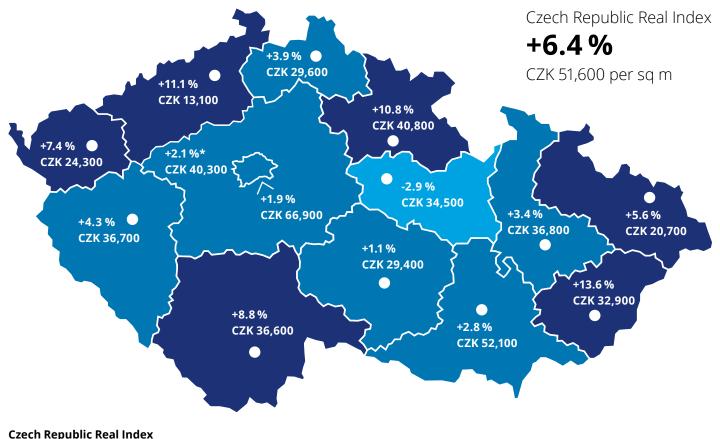
# **Deloitte**

# **Deloitte Real Index Q3 2017**

# Actual prices of apartments sold in the CR



#### **Czech Republic Real Index**

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q2 2017).

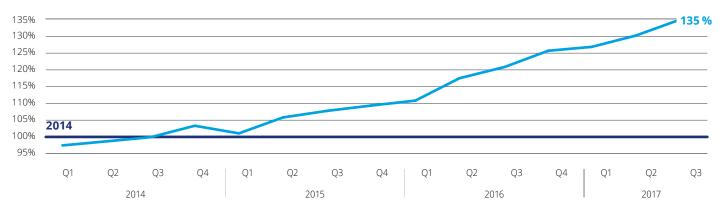
Price per sq m in the reviewed quarter for the sales completed in the regionals capitals. The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

\* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.

## < - 5 % -5 % - 0 %

0 % - 5 % 5 % <

### Development of the actual apartment sales prices index in Prague and regional capitals



Realised sales price

 Average realised sales price for the whole of 2014 = 100 % All the prices include VAT.

## Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2017 per segment in Prague and regional capitals



**Development projects CZK 58,900 per sq m**CZK 11.2 billion
2,821 sales (of which
2,106 first sales)

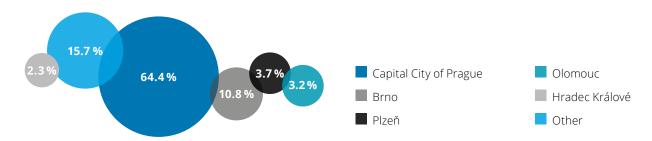


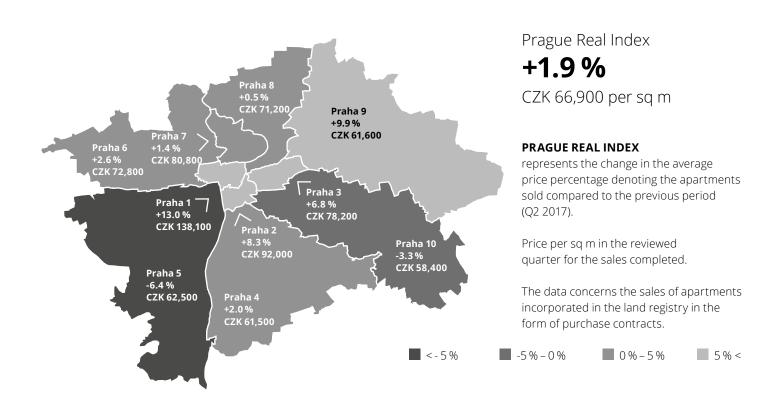
**Brick houses CZK 52,300 per sq m**CZK 5.5 billion
1,691 sales



Prefab. apartment buildings CZK 41,100 per sq m CZK 4.8 billion 2,084 sales

### Structure of the apartment sales volume in Q3 2017





## Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2017 per segment in Prague



Development projects CZK 66,300 per sq m (first sales 63 600 per sq m re-sales 75 800 per sq m)

CZK 8.1 billion 1,762 sales (of which 1,365 first sales)



Brick houses CZK 75,700 per sq m CZK 3.4 billion 724 sales



Prefab. apartment buildings CZK 57,800 per sq m CZK 2.4 billion 731 sales