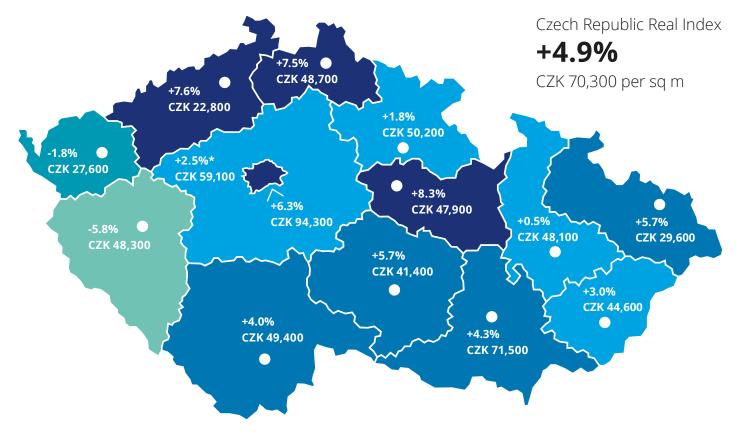
# Deloitte.

### **Deloitte Real Index Q3 2020**

## Actual prices of apartments sold in the CR



#### **Czech Republic Real Index**

represents the change in the average price percentage denoting the apartments sold in the regional capitals compared to the previous period (Q2 2020).

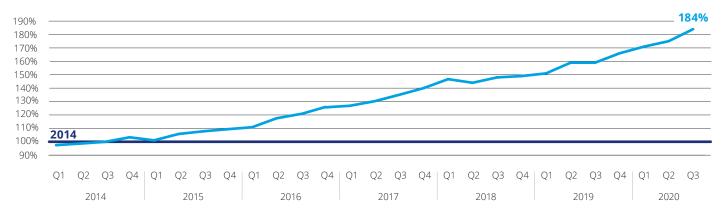
Price per sq m in the reviewed quarter for the sales completed in the regionals capitals.

The data concerns the sales of apartments incorporated in the land registry in the form of purchase contracts.

\* Average for the towns of Benešov, Beroun, Kladno and Mladá Boleslav and the districts of Prague-East and Prague-West.



### Development of the actual apartment sales prices index in Prague and regional capitals



Realised sales price

— Average realised sales price for the whole of 2014 = 100% All the prices include VAT.

### Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2020 per segment in Prague and regional capitals



# Development projects CZK 83,500 per sq m

CZK 14.3 billion 2,600 sales (of which 1,576 first sales)



# **Brick houses CZK 69,000 per sq m**CZK 7.1 billion 1,611 sales

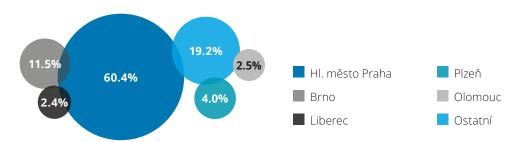


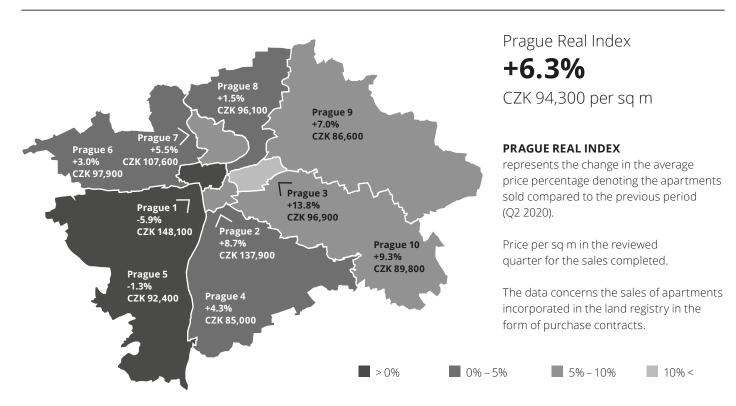
### Prefab. apartment buildings

CZK 54,800 per sq m CZK 6.4 billion 2,073 sales

first sales CZK 80,500 per sq m re-sales CZK 88,000 per sq m apartments marked as sold by developers CZK 92,100 per sq m

#### Structure of the apartment sales volume in Q3 2020





#### Average price, aggregate transaction volume and the number of sales in the reviewed period Q3 2020 per segment in Prague



### Development projects CZK 98,500 per sq m

CZK 9.6 billion 1,446 sales (of which 835 first sales)



**Brick houses CZK 99,400 per sq m**CZK 4.2 billion
650 sales



Prefab. apartment buildings CZK 79,600 per sq m CZK 2.9 billion

CZK 2.9 billion 656 sales

first sales CZK 96,200 per sq m re-sales CZK 101,800 per sq m apartments marked as sold by developers CZK 108,200 per sq m