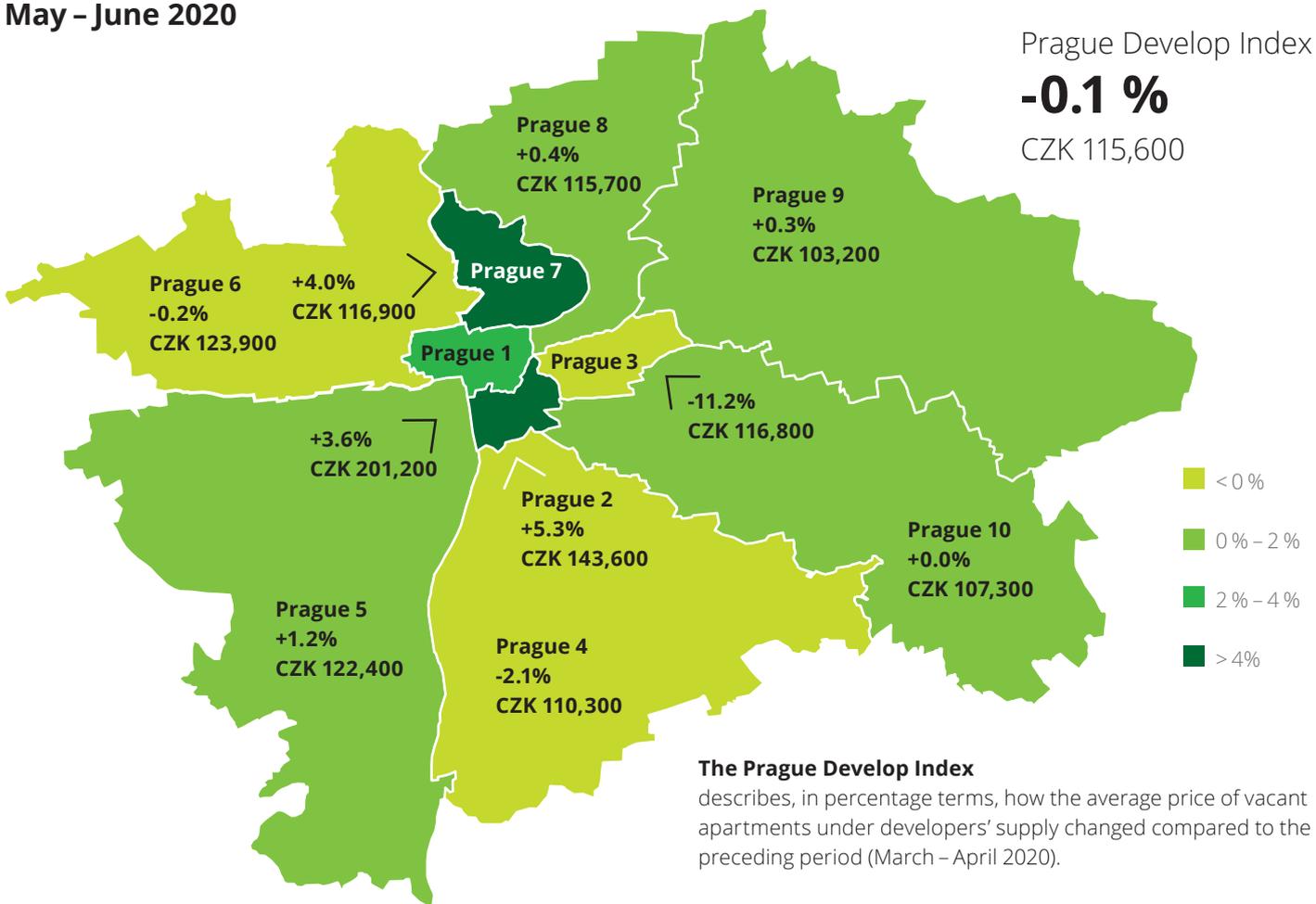


Deloitte Develop Index

Proposed prices of new apartments in Prague

May - June 2020



The Prague Develop Index

describes, in percentage terms, how the average price of vacant apartments under developers' supply changed compared to the preceding period (March - April 2020).

The price in CZK represents the average proposed price per square metre of a new Prague apartment under developers' supply in the monitored period.

Development of the average proposed price of vacant apartments in Prague



— Proposed price of vacant units

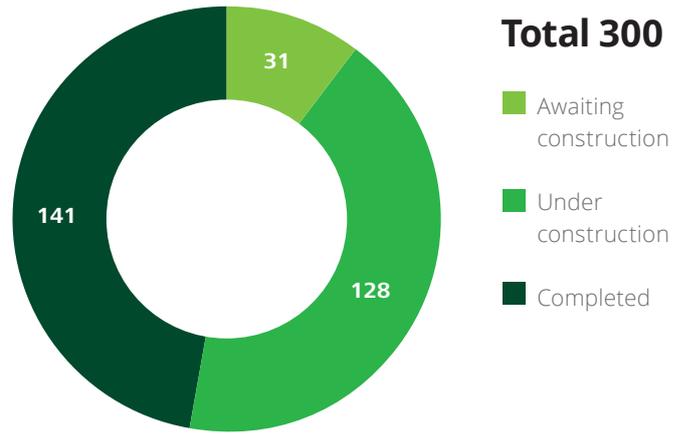
— Average proposed price of vacant units on the market for the entire 2014 = 100 %

All prices are stated including VAT.

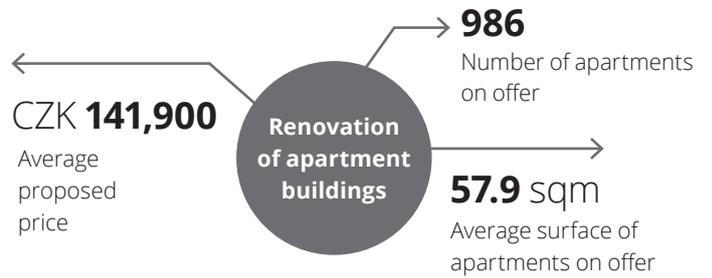
Supply structure by availability at the end of the period:

	Number of apartments	Sum of proposed prices (CZK million)
1+	1,319	5,555
2+	2,567	15,766
3+	1,554	14,725
4+	650	8,472
5+	106	2,391
6+	16	424
Total	6,212	47,332

Status of projects in supply at the end of the period:



Structure of apartments on offer in Prague per type of project



New development projects put on the market during the period:

23

Number of projects

1,698

Number of apartments

11,971

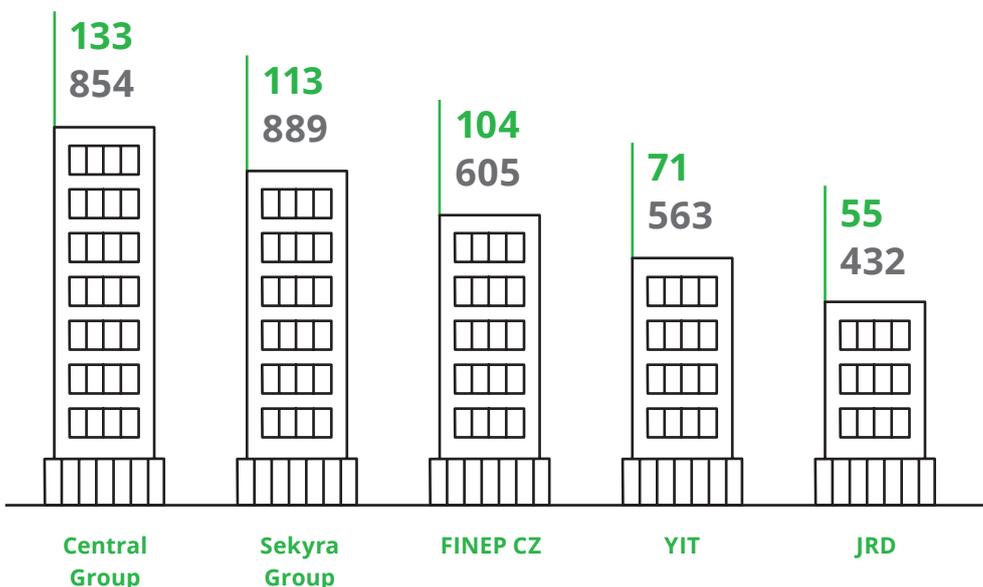
Sum of proposed prices (CZK million)

110,500

Average price (CZK/sqm)

Top 5 developers according to units disposals from the price lists*

during the period and the sum of offer prices (CZK million):



* Units indicated in the price lists of individual projects as "sold".

All prices are stated including VAT.